



URBAN FINANCIAL SERVICES COALITION SCHOLARSHIP PROGRAM

PURPOSE

- To provide assistance to minority students attending accredited four year colleges/universities, and
- To serve in a mentor capacity, thus identifying internship opportunities to further educate, develop and maintain student's interest in pursuing a career in financial service.

CRITERIA

- Scholarship candidates will be selected based on their ranking in the following five areas:

Financial Need: Preference will be given to those candidates with demonstrated financial need. Personal financial data of the student and/or parent or guardian will be required.

Leadership: Candidate should be able to demonstrate character and leadership skills through participation in campus and/or community organizations.

Career Goals: Preference will be given to those candidates who have decided to pursue a career in the financial service industry. The candidate's curriculum and essay should reflect the stated career goal.

Essay: Candidates will be judged on written communication skills.

Undergraduate:

- Entering Freshman who has selected business, banking, finance, technical or business-related coursework, that applies to the financial services industry. A grade point average of 3.0 or better will be required to qualify.
- Documentation indicating matriculating towards completing and progression toward degree: i.e., not a Freshman, Sophomore, etc. for 1.5 to 3 years.
- Full-Time Student: Documentation from the University/College defining "full-time" status of student. Any summer quarter classes are the student's financial responsibility.
- Candidates will be required to submit transcripts verifying academic performance.

Annual semesters are: 1/2 Fall and 1/2 Spring

- Note: If the school has quarters, you must complete two quarters in the Fall and two quarters in the Spring.

The chapter must nominate candidate for undergraduate scholarship and the chapter President must sign authorization.

Graduate:

- Current member of UFSC in good standing.



UFSC Chapter President: Please provide a synopsis of the chapter's rationale for nomination of this student. Attach additional sheets, if necessary (one page maximum).

Sponsoring Chapter

Chapter President

Date

CHAPTER PRESIDENT'S RESPONSIBILITIES

- Make sure *all documents* are together *before* submitting to the scholarship committee
- Financial *data may* be submitted *directly* by applicant in a timely manner
- All correspondence will be communicated via chapter president to the scholarship committee, not parent(s). It is the chapter president's responsibility to keep the parent(s) updated with the selection process



Undergraduate:

The scholarships will be awarded annually at the Fall/Spring semester, not to exceed four years. The installments will be in the amount of \$2,000 and made payable to the student ***and*** the college/university of choice. To be eligible for annual installments, the following must be provided:

- official transcript from prior semester reflecting GPA of 3.0 or better
- documentation verifying continued enrollment in an accredited four-year college/university (i.e., class schedule)
- documentation verifying continued enrollment in the School of Business (i.e., letter from Dean)

Graduate:

The graduate scholarship will be a one-time allocation of \$2,500 and made payable to the student ***and*** the college/university of choice, provided the candidate submits:

- documentation verifying graduate school acceptance
- current résumé
- company's personnel policy regarding tuition reimbursement
- letter from chapter secretary on ***chapter letterhead*** verifying candidate is a member in good standing

Additional criteria for undergraduate and graduate candidates are noted on applications.



SCHOLARSHIP APPLICATION

Check appropriate box:

Undergraduate (recurring*) \$2,000 Undergraduate (non-recurring) \$2,000 Graduate (non-recurring) \$2,500

Please print or type. Application must be completed and submitted with supporting documents by sponsoring UFSC Chapter.

PERSONAL DATA

Name (last name, first name, middle initial) Telephone Number

Permanent Address (street, city, state, zip code) Social Security Number

Current Address (street, city, state, zip code) Telephone Number

PARENT OR GUARDIAN DATA

Name Telephone Number

Permanent Address (street, city, state, zip code)

HIGH SCHOOL DATA

High School Attended Graduation Date (month/year)

School Address (street, city, state, zip code) Telephone Number

Cumulative GPA _____

COLLEGE/UNIVERSITY DATA

Name of School for which aid is requested Field of Study

____ First Year _____ Second Year

Address (street, city, state, zip code) Telephone Number

*The scholarship will be awarded **one time** at the Fall/Spring semester.*

There may be an installment in the amount of \$1,000 and made payable to the student and the college/university of choice. To be eligible, see "Undergraduate Recurring Criteria."

EMPLOYMENT HISTORY

(if applicable)

Employer Telephone Number

Address (street, city, state, zip code)

Position Title Department

Years Employed Years in Industry



EXTRACURRICULAR ACTIVITIES

List school and community activities in which you have participated during the past four years.

<i>Activities</i>	<i>Position</i>	<i>Hours Per Week</i>

ESSAY

Please explain your educational plans in essay form as they relate to your career objectives and future goals.
Two pages maximum – Essay must be submitted with application and will be essential in the committee’s selection of qualified applicants.

REFERENCE LETTER

ALL applicants are required to provide a letter of reference from a teacher or school official, community representative or previous employer. This letter should expound on the applicant’s demonstrated ability in academics, extracurricular activities, character and leadership (on letterhead, one page maximum).

FINANCIAL DATA

Applicant’s annual gross income with documentation attached (i.e., employment, child support, Social Security, etc.)



Other financial aid: Please list names and amounts of any grants and scholarships that you will be awarded in the coming year (one page maximum).

Please comment on any special financial circumstances that the selection committee should consider (one page maximum).

APPLICANT CHECKLIST

Be sure you have provided the items listed below:

- Copy of company’s personnel policy regarding tuition reimbursement at the graduate school level
- Documentation verifying graduate school acceptance
- Current resume noting school and work history
- Letter from chapter’s secretary, on *chapter letterhead*, verifying candidate is a member in good standing
- Essay
- Reference letter
- High school transcript
- Acceptance letter from accredited college/university
- Financial information

UNDERGRADUATE’S CERTIFICATION

All information submitted will be held in strict confidence. Any false or misleading information will invalidate this application.

All of the information on this form is true and complete to the best of my knowledge. I agree to give proof of the information that I have given on this form. I realize that this proof may include a copy of prior years’ federal and state income tax returns. If proof is not provided, it may result in candidate disqualification. I hereby understand that this scholarship will be allocated over a four-year period in the amount of \$2,000 per year. It will be distributed each fall and spring semester provided the recipient complies with the eligibility requirements.

Applicant’s Signature

Date

GRADUATE’S CERTIFICATION

All the information on this form is true and complete to the best of my knowledge. I understand that this scholarship applies *only* to first- or second-year MBA candidates. I further understand that this scholarship is a one-time allocation of \$2,500.

Applicant’s Signature

Date



RECOMMENDATION FORM

(Please type or print)

This Recommendation is for:

Student Name: _____

Address: _____

High School: _____

Supporter's Name: _____

Address: _____

Relationship to Student: _____

Please rate the student on the following characteristics by checking one rating in each category.

LEADERSHIP CAPACITY

Exceptional Above Average
Average

Maturity

Exceptional Above Average
Average

Reliability`

Exceptional Above Average
Average

Emotional Stability

Exceptional Above Average
Average

Industriousness

Exceptional Above Average
Average

Moral Character

Exceptional Above Average
Average

Ability to get along with others socially

Exceptional Above Average
Average

Effectiveness of written communication

Exceptional Above Average
Average

Please provide a letter explaining why this particular student should receive this scholarship.

(Date)

(Signature)